

BOARD MEETING DATE: 9/9/2019

SUBJECT: REQUEST FOR PROCUREMENT APPROVAL – PLATFORM MODERNIZATION

PREPARED BY: BRIAN BRAUN, CFO AND KELLY GUTHNER, CIO

Proposed Action:

Board approval to enter in to Statements of Work with preferred vendors (list attached) for the completion of the platform modernization portion of the technology roadmap.

Summary:

The platform modernization effort consists of replacing all existing Oracle components (Identity Manager, Middleware and Database) as well as transitioning hosting from the current CGI managed data center to the cloud.

The effort enables a more scalable infrastructure supporting the following:

- A more consumer friendly password self-service reset process
- Scalable infrastructure to allow C4 to adjust to changes in volume and enable additional programs and products
- Lower hosting costs
- Alternative eligibility pathways such as Easy Eligibility (Maryland model)
- A training environment for stakeholders and partners

The total cost to complete this work is estimated to be \$4,000,000. See attached for the estimated breakdown of the costs. It is C4HCO's intention to use one or more of the preferred vendors to complete this work. Vendor selection will be based on an evaluation of the vendors capabilities and cost.

Staff Recommendation:

Staff recommends the approval of this request to allow us to proceed to contracting with the selected preferred vendors.

Procurement Compliance:

Procurement Exceeds \$250,000 threshold: It is expected that some Statements of Work for this effort will exceed \$250,000. The approval of this procurement will suffice as Board approval for those Statements of Work over the threshold and no further approval will be sought for this effort providing the aggregate total of all Statements of Work does not exceed \$4,000,000.

Statements of Work that exceed the \$250,000 threshold will be reported to the Board as part of the quarterly financial commitment report.

Procurement/Business Initiative is necessary or advisable: Yes – this procurement will allow for a timely and efficient implementation of the technology roadmap.

Type of procurement vehicle: Statements of Work under existing Master Service Agreements with preferred vendors.

Need for RFP,RFI,RFS or similar: No, these vendors were selected as part of Preferred Vendor RFP process and were approved by the Board on June 10, 2019.

Funding Source:

Anticipate the use of general operating funds that were designated as capital expenditures in the approved fiscal year budget.

Preferred Vendors

Board Approved on 6/10/19

CGI	Medullan
Coalfire	Nous
Datamanusa	Quanta
Deloitte	Revision
DXC Technology	SecuredIt Solutions
Global Solutions Group	Softheon
IdeaCrew, Inc.	

Platform Modernization Enabling Effort – Cost Estimate

Requesting approval to contract up to \$4 Million on the following efforts:

Effort	Approximate Cost
Middleware Services Lift and Shift	\$900K
Identity Manager Replacement	\$250K
Cloud Environment Set Up	\$650K
Database Replacement	\$200K
Refactor/Transition Current Eligibility and Enrollment Application to Cloud	\$800K
Support Services (Testing, Security, ATC Support, Project Management)	\$1.2M